

## Príloha č. 2

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### Dáta v kultúre

- niekoľko príklady z iných krajín  
i zo Slovenska

**Kultúrny a kreatívny sektor  
vytvára 4,4 % HDP EÚ  
a ponúka pracovné príležitosti  
pre 8,5 milióna Európanov**

**Je to dvakrát viac ako automobilový priemysel,  
vrátane väčšieho podielu mladých ľudí  
než ktorýkoľvek iný sektor**

June 9 – 13, 2015, Paris

Draft speaking points for EU intervention(s)  
UNESCO 5 th Conference of Parties to 2005 Convention

Kreatívny sektor je jedným  
z najdynamickejšie sa  
rozvíjajúcich  
sektorov



**Celosvetovo sa export  
kultúrnych tovarov a služieb  
takmer zdvojnásobil  
zo 108,4 miliárd USD v r. 2004  
na 212,8 miliárd USD v r. 2013**

Total global exports of cultural goods almost doubled  
from 108,4 billion USD in 2004 to 212,8 billion USD in 2013  
**UNESCO, 2015 Convention Global Report, page No 124**

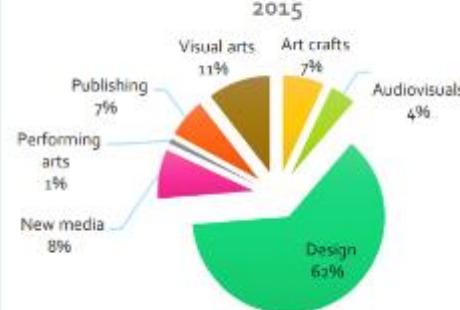
# CREATIVITY AND ECONOMY

## Rapidly growing

The size of the global market for creative goods has expanded substantially more than doubling in size from \$208 billion in 2002 to \$509 billion in 2015.

[https://unctad.org/system/files/official-document/ditcted2018d3\\_en.pdf](https://unctad.org/system/files/official-document/ditcted2018d3_en.pdf)

Chart 6. Creative Goods: World exports (share %) by Product Groups, 2015



Providing more jobs to workers aged 18-25 than any other fields of employment

Creative Economy accounts for

3%

Global GDP

Cultural and Creative Industries generate

2,250

billion USD annually

Culture sector employs

30

million people worldwide

# CCI PRE-COVID EUROPE

## Europe's cultural and creative industries

**€643b**    **4.4%**

in turnover

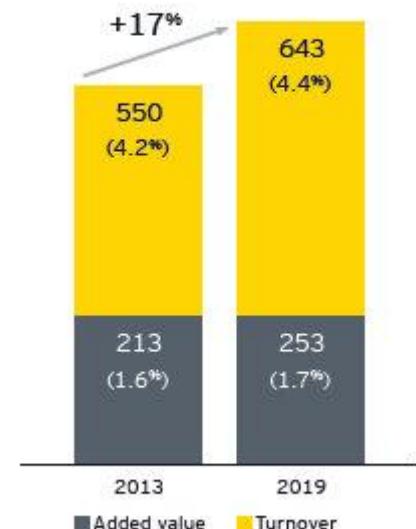
**4.4%**

of EU GDP

**8.4x**

as many jobs as the  
telecommunications  
industry

Turnover and added value in 2013  
and 2019, and share of GDP  
(in € billion and %, EU-28)



### Employment by sector in 2019 (in million jobs; EU-28)

Sources: Eurostat – Business Sector Profile; EY modeling and analysis 2020.

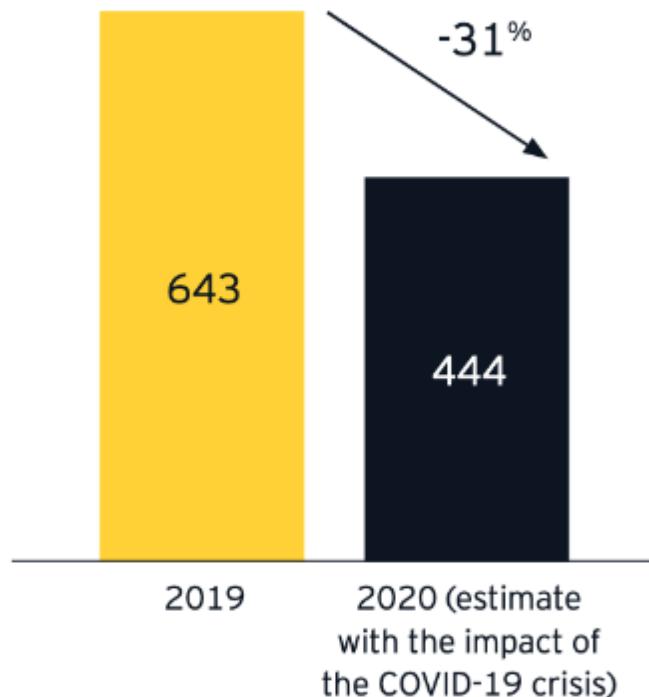
Telecommunications	0,9
Chemicals	1,2
Utilities	1,3
Automotive	2,6
<b>Cultural and Creative</b>	<b>7,6</b>
Transport and Logistics	10,3
Tourism	10,7
Construction	12,1

**90%**  
of CCI businesses:  
small and  
medium sized

Sources: Eurostat; GESAC; professional  
organizations; EY modeling and analysis 2020.

# CCI COVID DOWNTURN

Total turnover generated by CCIs in the EU-28 (in € billion)



In 2020, the cultural and creative economy lost approximately 31% of its revenues

Drop of €199 billion from 2019

**In visual arts:  
38% = € 53 bln**

The crisis has hit Central and Eastern Europe the hardest.

Sources: Eurostat; GESAC; professional organizations; Oxford Economics - *Global Industry, Second Wave Scenario*, as of 7 September 2020; EY modeling and analysis 2020.

(Rebuilding Europe EY Study)

# Kultúrny sektor v Kanade

- Viac ako **630 000** pracovných miest,  
= **3,5%** z celkového počtu (r. 2014)
- **3,0% HDP, alebo 54,6 miliardy \$**

Charles Vallerand, Kanada, expert UNESCO

**Austrália 3,1 %**

**Francúzsko 2,8 %**

**USA 3,3 %**

**Veľká Británia 5,8 %**

Podiel na HDP (OECD, 2003)

# PODPORA VEREJNOSTI v Kanade

- Skoro 9 z desiatich respondentov **(87%)** verí, že „**práca umelcov je pre spoločnosť užitočná**“
- Celkove **77%** respondentov verí, **že umenie a kultúra sú dôležité pre nich osobne.**
- Zdroj : Public perception of the arts and culture in Quebec, Union des artistes, September 2015

# REALITY OF ARTISTS – SCANDINAVIA

Visual artists work:

an average of **47 hours per week = 134 %** of full time

**64 %** of the visual artists make **less than 1300 €** per month  
(average income in Sweden in 2017 was 3828 €)

**70 %** don't get any economic compensation when caring for sick children

**50 %** don't get any economic compensation when sick themselves

**67 %** aren't covered by an unemployment benefit

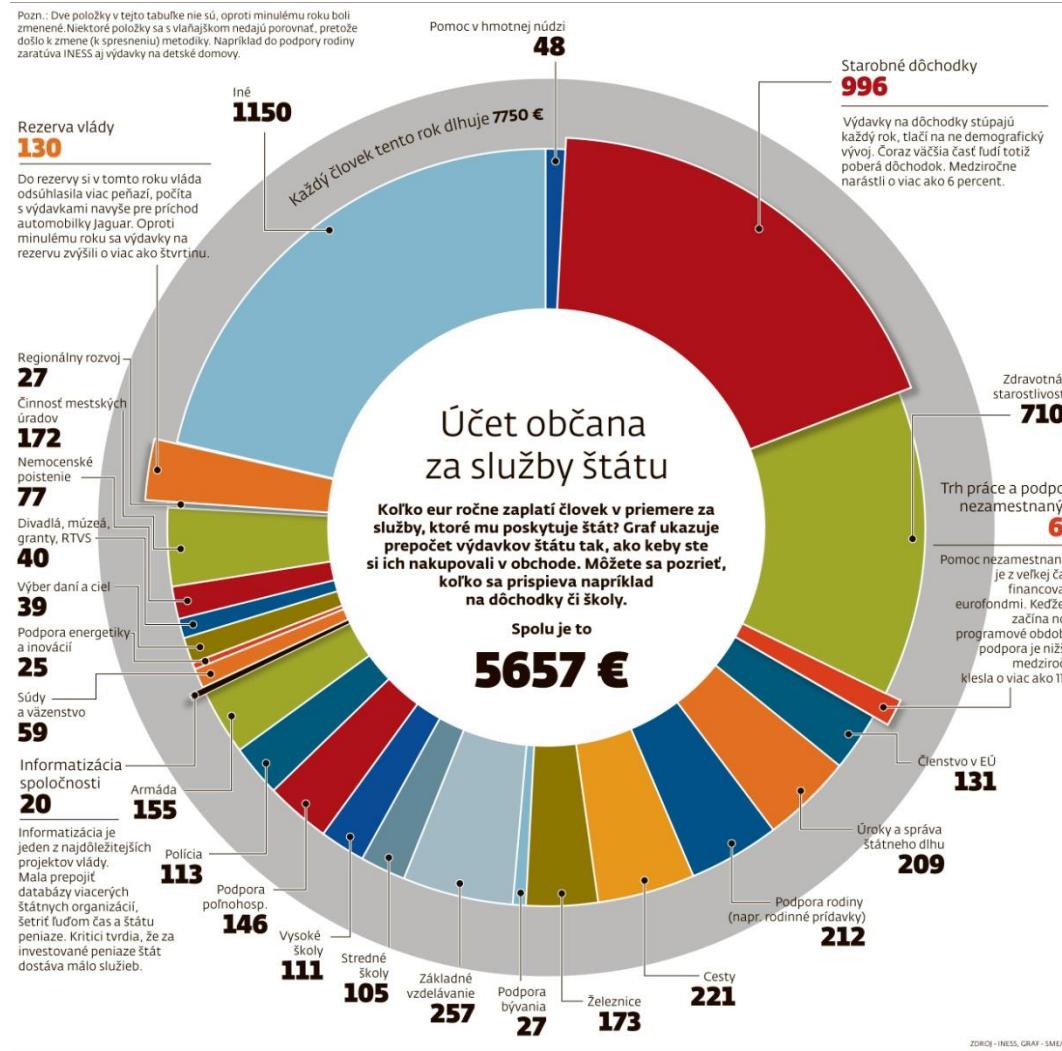


- ✓ Spĺňa podmienky trvalo udržateľného rozvoja
- ✓ Nízka spotreba energií a prírodných zdrojov
  - ✓ Nepoškodzuje životné prostredie
  - ✓ Pozitívne ovplyvňuje aj iné sektory

**Kultúra a umenie samozrejme  
prispievajú  
nielen v oblasti ekonomiky:  
robia život krajsím a lepším,  
ovplyvňujú kvalitu života  
obyvateľov.**

# Mýty a fakty: kol'ko stojí kultúra?

30. marec 2016



40 Eur  
z 5 657 ...

**Umenie patrí na Slovensku medzi 4 najhoršie  
platené odvetvia:**

priemerný príjem v umení je **652 Eur**,

čo je **72,36 %**

priemerného príjmu na Slovensku celkove

(správa Štatistického úradu SR, 6.9. 2016, SITA a ČTK)

# REALITY OF ARTISTS – SLOVAKIA

Art is one of the **5 worst** paid  
industries

in Slovakia

the average income in art was in 2020

**909 EUR = 80% of average income**

# Na porovnanie: význam kultúrneho sektora vo Francúzsku

	Visual arts	Music	Performing arts	Cinema	Television	Radio	Video games	Book industry	Print media	Deduplicated total for the cultural industries
Direct TO (in € bn)	18,759	6,041	5,989	3,297	10,048	1,355	3,677	5,095	10,402	61,425
Related TO (in € bn)	1,055	2,559	2,396	1,087	4,873	240	1,314	520	270	13,193
<b>Total TO (in € bn)</b>	<b>19,814</b>	<b>8,600</b>	<b>8,385</b>	<b>4,384</b>	<b>14,921</b>	<b>1,595</b>	<b>4,991</b>	<b>5,615</b>	<b>10,672</b>	<b>74,618</b>
Direct jobs	298,446	233,857	249,712	101,699	134,967	16,556	18,597	71,416	89,514	1,124,089
Related jobs	9,270	7,016	18,001	4,191	41,501	894	5,038	8,197	12,419	104,166
<b>Total jobs</b>	<b>307,716</b>	<b>240,874</b>	<b>267,713</b>	<b>105,890</b>	<b>176,467</b>	<b>17,450</b>	<b>23,635</b>	<b>79,613</b>	<b>101,933</b>	<b>1,228,255</b>

Celkový obrat kultúrneho sektora **74,6 miliárd Eur**

Celkový počet pracovných miest: **1 228 255**

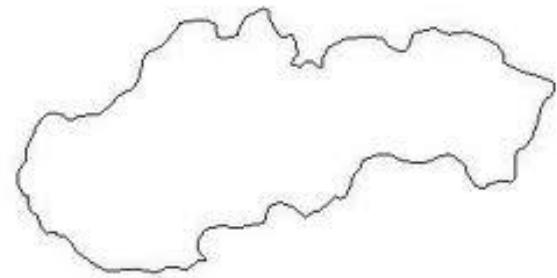
Z toho výtvarné umenie: **19,8 mld Eur/307 716 prac. miest**

**Celkový ekonomický vývoj je na Slovensku pozitívny,  
ale  
podiel výdavkov na kultúru dlhodobo klesá**

**1993 – 1,03 % HDP**

**2010 – 0,47 % HDP**

**2011 – 0,39 % HDP**



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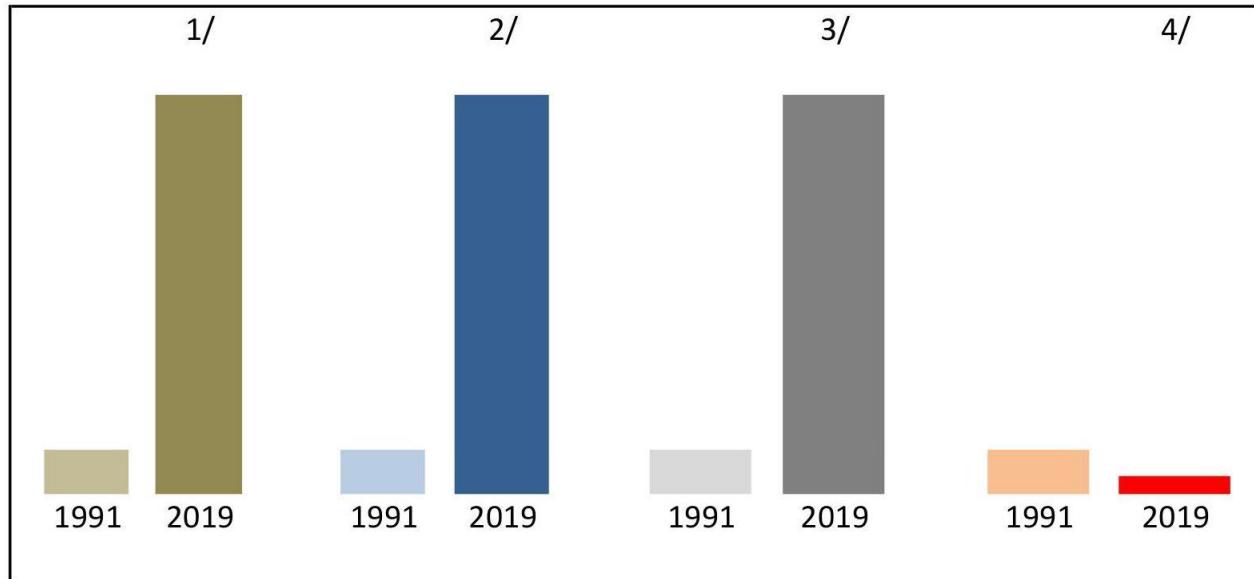
**2020 – plán 1 % HDP**  
**- realita cca 0,78 %...**

Zdroj: Doc. Ing. O. Novotný, CSc., Zákon o štátom rozpočte na rok 2016 a verejne publikované informácie

## Orientačné porovnanie vývoja na Slovensku v období 1991 až 2019

Východiskový stav v roku 1991 = 100%

- 1/ HDP
- 2/ priemerný plat
- 3/ minimálny plat
- 4/ príjem výtvarných umelcov





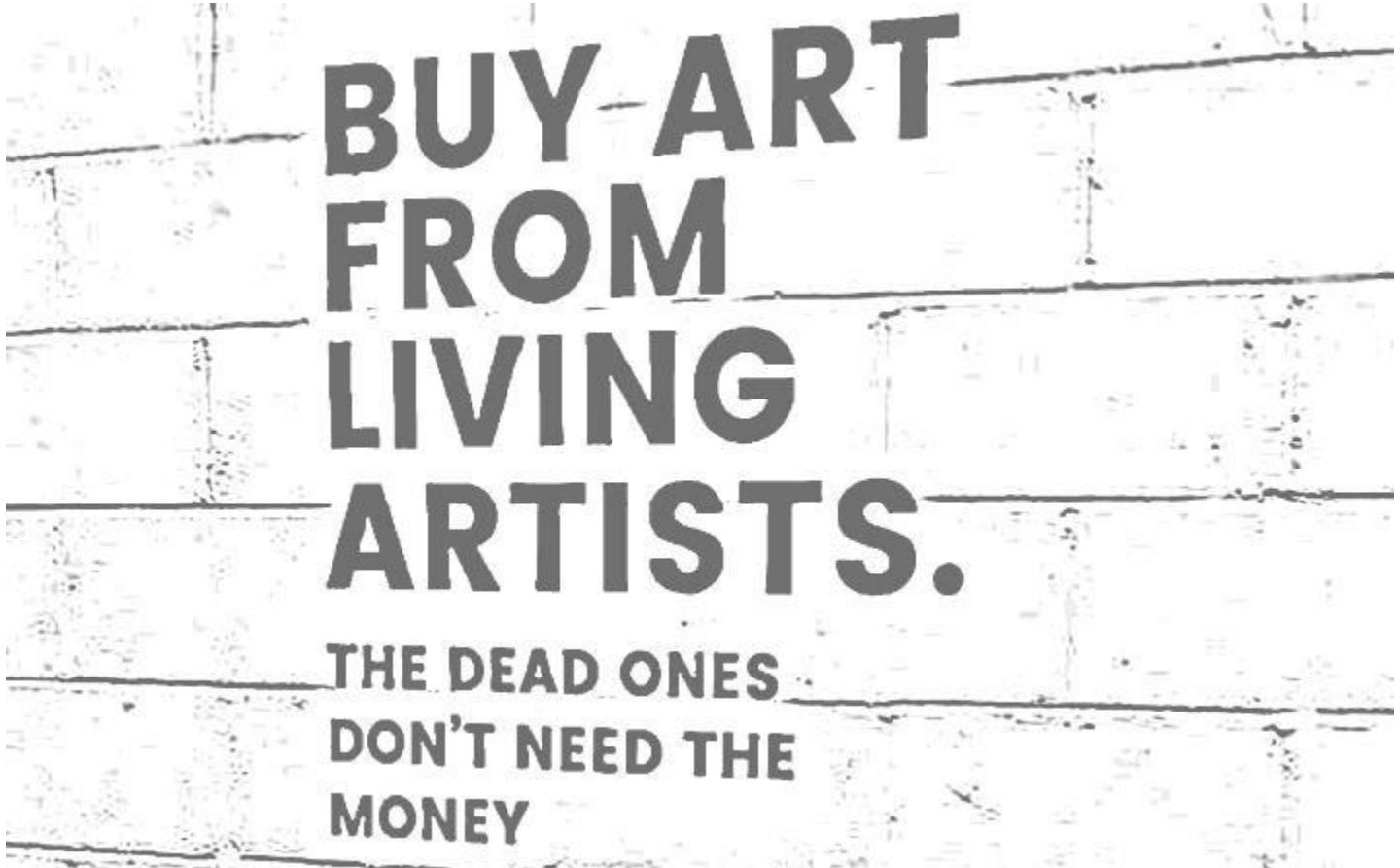
# OCHRANNÁ ORGANIZÁCIA AUTORSKÁ

Príspevky získané od umelcov podľa nariadenia vlády č. 180/1969 Zb. a zákona NR SR č. 13/1993 Z.z. za obdobie od 1.1.1991 do 31.12.2018

Rok	2 % v SK	2% v Eur	% v porovnaní s r. 1991
1991	3 875 901,34	128 656,35	100%
1992	3 914 553,65	129 939,38	101,00
1993	3 126 786,20	103 790,29	80,67
1994	2 192 373,18	72 773,46	56,56
1995	1 931 751,33	64 122,40	49,84
1996	2 068 762,66	68 670,34	53,38
1997	2 118 624,60	70 325,45	54,66
1998	2 066 816,10	68 605,73	53,32
1999	1 745 274,94	57 932,51	45,03
2000	1 780 613,83	59 105,55	45,94
2001	1 775 595,02	58 938,96	45,81
2002	1 831 031,64	60 779,12	47,24
2003	1 908 571,00	63 352,95	49,24
2004	1 899 544,68	63 053,33	49,01
2005	1 555 449,40	51 631,46	40,13
2006	1 767 958,50	58 685,47	45,61
2007	1 883 941,80	62 535,41	48,61
2008	2 152 333,31	71 444,38	55,53
2009	1 571 952,08	52 179,25	40,56
2010	1 589 828,85	52 772,65	41,02
2011	1 291 163,31	42 858,77	33,31
2012	1 425 282,15	47 310,70	36,77
2013	1 659 347,01	55 080,23	42,81
2014	1 543 116,98	51 222,10	39,81
2015	1 419 685,04	47 124,91	36,63
2016	1 539 769,68	51 110,99	39,73
2017	1 498 645,89	49 745,93	38,67
2018	1 547 572,32	51 369,99	39,93

# WHAT WE WANT IN SLOVAKIA

Refreshing art market



**BUY ART  
FROM  
LIVING  
ARTISTS.**

**THE DEAD ONES  
DON'T NEED THE  
MONEY**

# FUTURE

classicfm.com

## Spain's teenagers to receive 400-euro culture pass to spend on concerts

8 October 2021, 12:17 | Updated: 8 October 2021, 13:36



Portrait of excited young woman in auditorium of theatre. Picture: Getty

By Sophia Alexandra Hall

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Spanish Prime Minister, Pedro Sánchez, announced that in 2022, teenagers turning 18 will be given a €400 culture pass to spend on anything from books, concerts and cinema tickets.

In 2022, teenagers in Spain turning 18 will receive a culture pass worth €400 as part of a new €200 million nationwide scheme.

Approximately 500,000 teenagers are said to be eligible for next year's pass which is being rolled out by Spain's Culture and Sports Ministry.

Spain's minister of culture, Miquel Iceta Llorens, explains: "It's like an 18th birthday present, and I would love it if they spent it at the [opera](#) or a classical music concert."

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# 2021 UNESCO CALL

UNESCO declared 2021  
**International Year of Creative Economy for Sustainable Development**

**Reviewing**  
the status of artists and cultural  
professionals

**Dignified**  
working conditions for artists  
and cultural professionals

Particular attention must be paid  
to social and economic **safety nets**

